

Supplemental Guidance:  
Initial Review of Mitigation Funds to Co-fund a Moyer Eligible Project

The 2017 Carl Moyer Program (CMP) Guidelines enable Moyer eligible projects to co-fund with other funding sources (Chapter 3 Section L, V). Equipment owners and air district staff must follow the procedure in these guidelines when implementing Moyer co-funded projects. Not all non-Moyer funds need California Air Resources Board (CARB) approval to co-fund with Moyer funds. However, mitigation funds must receive a case-by-case approval prior to co-funding a project with a Moyer grant; this ensures that the reductions achieved by the project are surplus and not credited to the mitigation settlement. Additionally, no public entities should commit projects to co-fund with the CMP before CARB's Moyer staff is involved in discussions of the mitigation plans or consent decrees; whichever is applicable.

This supplemental guidance lists items that will facilitate the review of mitigation funds used to co-fund projects. Air district staff should first contact their Moyer liaison with the items listed in this document; CARB liaisons will then forward this information to the co-funding team. The co-funding team will then follow up with liaisons and district staff to ensure the co-funding sources meet the Moyer guideline criteria.

Items needed for review:

1. Identify the funding source

Detail how this funding source is generated. For example, are these funds from a mitigation settlement, or a supplemental environmental project settlement, etc.? A little background on the programs from which the funding is coming from is also helpful.

2. Relevant Documentation

Provide all pertinent documents needed to evaluate the conditions of the funding source, e.g., the consent decree, mitigation plan, grant agreement language, board resolution, solicitation information.

3. Project Identified

Identify all project(s) and submit details, if available, of the new and old equipment. If no specific project is selected for funding at the time of this review, the air district should identify what projects they typically fund and what source categories are being considering for co-funding with the proposed funding source.

4. Funding Amounts and Timeline associated with all funding sources

List all funding sources and funding amounts, including the Moyer grant amount that co-fund the Moyer eligible project. Also, submit the timelines for upcoming encumbrance or liquidation related to all sources.

5. Other

Staff is welcome to submit other pertinent information that may help with this initial evaluation.